



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 19, 2012
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 15, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (APRIL 21, 2012)

3. **L12-016 - Caddo Parish Law Enforcement District - (1)** 1.76 mills tax, 10 years, 2013-2022, provide additional services and support; **(2)** 1.76 mills tax, 10 years, 2013-2022, providing financing to the Sheriff's Office to enable it to continue to furnish services at the general level of services now being provided; **(3)** 2.85 mills tax, 10 years, 2013-2022, providing financing to the Sheriff's Office to enable it to continue to furnish services at the general level of services now being provided; **(4)** 2.70 mills tax, 10 years, 2013-2022, providing additional funding; **(5)** 1/4% sales tax, 10 years, January 1, 2013 to December 31, 2022, operating the Caddo Correctional Center.
4. **L12-008 - Cameron Parish Police Jury, Fire Protection District No. 9** - 2.54 mills tax, 10 years, 2013-2022, operating and maintaining fire protection facilities and paying the cost of obtaining water, including charges for fire hydrant rentals and service.
5. **L12-007 - Cameron Parish Police Jury, Fire Protection District No. 10** - 8 mills tax, 10 years, 2013-2022, operating and maintaining fire protection facilities and paying the cost of obtaining water, including charges for fire hydrant rentals and service.
6. **L12-022 - St. Charles Parish School Board, School District No. 1** - Not exceeding \$45,000,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, **(1)** acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; **(2)** purchasing, erecting and/or improving school buildings and other school related facilities; and **(3)** acquiring the necessary equipment and furnishings.
7. **L12-005 - St. Tammany Parish School Board, Parishwide School District No. 12** - **(1)** 4.84 mills tax, 10 years, 2013-2022, giving additional support to the public schools; **(2)** 3.44 mills tax, 10 years, 2013-2022, constructing, maintaining, and operating schools and school related facilities; **(3)** 35.47 mills tax, 10 years, 2013-2022, giving additional support for improving, maintaining, and operating the public elementary and secondary school system, **(a)** 56.5% payment of employee wages and benefits; **(b)** 28.5% payment of costs incurred in connection with the enhancement of the curriculum and improvement of the instructional program; **(c)** 15% payment for janitorial services and expenses, utilities and other costs of operating and maintaining school system.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

8. **L12-017 - Union Parish, Waterworks District No. 1**- Not to exceed \$600,000 Certificates of Indebtedness, Series 2012, not to exceed 5%, not to exceed 15 years, improvements to the water system, including construction of a pre-owned water tank, including removal of the old tank and water line distribution improvements.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

9. **L12-027 - Rapides Parish, England Economic and Industrial Development District (Sundrop Fuels Louisiana, LLC Project)** - Not exceeding \$450,000,000 Solid Waste Disposal Revenue Bonds (Volume Cap), in one or more series, acquisition, construction and equipping of certain solid waste disposal facilities consisting of a biofuels production facility which utilizes natural gas and biomass to produce renewable gasoline, located Rapides parish.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - DEQ ARRA

10. **L12-006 - Lincoln Parish, Village of Simsboro** - Not exceeding \$120,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

11. **L12-014 - Iberia Parish Council, Economic Development District No. 1** - Not exceeding \$10,000,000 Sales Tax Bonds, Series 2012, in one or more series, not exceeding 7%, not exceeding 20 years, certain economic development projects to be dedicated as follows: (1) 25% within the area of the Port of Iberia, (2) 25% within the area of the Acadiana Regional Airport, (3) 25% within the area of the Port's Millennium Project (or to other economic development projects within the District if the Port does not commence construction on said Millennium Project on or before December 31, 2012), and (4) the remaining portion on other economic development projects.
12. **L12-010 - Lafayette Parish, City of Lafayette** - Not exceeding \$43,000,000 Taxable Limited Tax Refunding Bonds, Series 2012, not exceeding 5.50%, (except in the event of a default not to exceed 12% until accrued interest is paid), not exceeding 17 years, refunding all or portion of Taxable Refunding Bonds, Series 2002.
13. **L12-024 - Rapides Parish Police Jury** - Not exceeding \$725,000 Public Improvement Sales Tax Bonds, Series 2012, not exceeding 6%, not exceeding 10 years, capital improvements.
14. **L12-013 - St. Bernard Parish Council** - Not exceeding \$10,000,000 Sales Tax Bonds, Series 2012, not exceeding 5%, not exceeding 15 years, capital improvements.
15. **L12-015 - St. John the Baptist Parish Council** - Not exceeding \$5,500,000 Water Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than December 1, 2028, refund Water Revenue Refunding Bonds, Series 1997A, Water Utility Revenue Bonds, Series 1998 and Water Revenue Bonds, Series 1999.
16. **L12-009 - St. Mary Parish, City of Morgan City** - Not exceeding \$4,000,000 Sales Tax Bonds, Series 2012, not exceeding 6%, not exceeding 10 years, (1) constructing, improving, resurfacing, maintaining and providing street drainage for public streets, alleys, sidewalks and public wharves, and (2) acquiring equipment.
17. **L12-001 - Vernon Parish School Board, Pitkin School District No. 144** - Not exceeding \$2,500,000 General Obligation School Refunding Bonds, not exceeding 3.75%, mature no later than March 1, 2023, refund all or a portion of General Obligation School Bonds, Series 2003.
18. **L12-002 - Vernon Parish School Board, Wardwide School District, Ward 7** - Not exceeding \$2,860,000 General Obligation School Refunding Bonds, not exceeding 3.75%, mature no later than March 1, 2023, refund all or a portion of General Obligation School Bonds, Series 2003.
19. **L12-004 - West Feliciana Parish School Board, Consolidated School District No. 1** - Not exceeding \$2,530,000 General Obligation School Refunding Bonds, not exceeding 2.75%, mature no later than March 1, 2017, refunding General Obligation School Bonds, Series 2002.
20. **L12-012 - Winn Parish, City of Winnfield** - Not exceeding \$2,500,000 Water Revenue Bonds, in one or more series, not exceeding 3.45%, not exceeding 22 years, constructing and acquiring improvements, extensions and replacements to the waterworks system, including equipment and furnishings.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

21. **L12-021 - East Baton Rouge Parish, City of Zachary, Americana Economic Development District** - Approval of a Cooperative Endeavor Agreement between the City of Zachary, Americana Economic Development District, Old Towne Development Group, LLC, and Daigle Americana Development, LLC to provide partial financing of the construction, development and operation of a traditional neighborhood development; and providing reimbursement in an amount not to exceed \$10,000,000.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

22. **S11-055 - Louisiana Housing Finance Agency (1501 Canal Senior Housing Project)** - Not exceeding \$22,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) acquisition, rehabilitation/conversion of an unoccupied commercial building into a 112-unit residential rental facility located in New Orleans and (2) deposit into certain funds as may be required to secure and market the Bonds.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

23. **S11-057 - Louisiana Community Development Authority (New Orleans Military and Maritime Academy Inc. Project)** - Not exceeding \$11,000,000 Revenue Bonds, in one or more series, fixed or variable rate not exceeding 10%, maturing no later than 30 years from date of issuance, (1) not exceeding \$3,000,000 Taxable QSCB and (2) not exceeding \$8,000,000 Taxable QZAB, (a) finance the location of the permanent operations of the Academy at Federal City, including the design, rehabilitation, demolition, construction and equipping of buildings with a combination of classrooms, halls and office and/or conference rooms and related site improvements for the Academy in Orleans Parish, and (b) fund a debt service reserve fund.
24. **S12-002 - Louisiana Community Development Authority (Peace Lake Apartments Project)** - Not exceeding \$12,000,000 Multifamily Housing Revenue Bonds, Series 2012, taxable and/or tax-exempt, in one or more series, not exceeding 9%, not exceeding 37 years, acquisition, rehabilitation and equipping of a 130 unit multifamily housing complex located in New Orleans.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

25. **L05-204B - Lafayette Parish, City of Lafayette** - Amendment of prior approvals granted on May 19, 2005 and August 18, 2011 to reflect change in cost of issuance and professionals.
26. **L11-151C - St. John the Baptist Parish, Port of South Louisiana** - Amendment of prior approvals granted on April 19, 2011, June 16, 2011, and November 17, 2011 to reflect change in cost of issuance.
27. **L11-398A - Tensas Parish, Parishwide Fire Protection District No. 1** - Amendment of a prior approval granted on October 20, 2011 to reflect change in cost of issuance.
28. **L11-415A - Vernon Parish School Board, Leesville School District No. 16** - Amendment of a prior approval granted on October 20, 2011 to reflect change in cost of issuance.
29. **L11-426A - St. Tammany Parish, Hospital Service District No. 1** - Amendment of a prior approval granted on October 20, 2011 to reflect change in cost of issuance.
30. **L11-464A - Orleans Parish, City of New Orleans** - Amendment of a prior approval granted on November 17, 2011 to reflect change in cost of issuance and professionals.
31. **S10-069A - Louisiana Community Development Authority (Iberville Parish Public School System Project)** - Amendment of a prior approval granted on December 14, 2010 to reflect change in cost of issuance.
32. **S10-071A - Louisiana Community Development Authority (BRCC Facilities Corporation Project)** - Amendment of a prior approval granted on July 21, 2011 to reflect change in cost of issuance and professionals.
33. **S11-041A - Louisiana Public Facilities Authority (Lake Charles Charter Academy Foundation Project)** - Amendment of a prior approval granted on July 21, 2011 to reflect change in cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

34. **Final GO ZONE Report (Hurricanes Katrina/Rita/Wilma)**
35. Consideration of a resolution providing for the continuation of the Election Subcommittee of the State Bond Commission and the delegation of power and authority of the State Bond Commission to the Election Subcommittee to consider and approve, or deny approval of all propositions for bond, debt or tax elections, and all other election propositions.
36. **S12-003 - Louisiana Citizens Property Insurance Corporation** - Not exceeding \$60,000,000 Assessment Revenue Refunding Bonds, Series 2012, not to exceed 6%, mature no later than June 1, 2024, refund Assessment Revenue Bonds, Series 2006 C-4.
37. Adjourn.

In compliance with Americans with Disabilities Act, contact Amanda Hvezda at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.